



We've created the ideal combination of quality estate planning using affordable automation - all backed and reviewed by licensed estate planning attorneys.



# Living Trust

Planning for the transfer of any assets you own goes much further than a will. Not only does it make sure the distribution of assets and legacy wishes, but it may help you and your heirs pay substantially less in taxes, fees, and court costs.

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### **Financial Power of Attorney**

Choose someone you trust completely to manage your finances, someone who can handle the responsibility. The agent might be a spouse, an adult child, a sibling or a close friend.



## Medical Power of Attorney

Medical power of attorney can help assure you receive the medical treatment you desire if you are incapable of making or communicating medical treatment decisions.



#### Last Will and Testament

A last will and testament is the most important building block to any estate plan. It should explain and clarify the details of what you want to happen with your property and other issues at the time of your death.

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